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5 **UNITED STATES BANKRUPTCY COURT**  
6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,  
9 USA Capital Realty Advisors, LLC,<sup>1</sup>  
10 USA Capital Diversified Trust Deed Fund,  
11 LLC,<sup>2</sup>  
12 USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
13 USA Securities, LLC,<sup>3</sup>  
14 Debtors.

15 **Affects:**

16  All Debtors  
17  USA Commercial Mortgage Company  
18  USA Capital Realty Advisors, LLC  
19  USA Capital Diversified Trust Deed Fund,  
20 LLC  
21  USA Capital First Trust Deed Fund, LLC  
22  USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

CHAPTER 11

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING TWENTY-FOURTH  
OMNIBUS OBJECTION OF USACM  
LIQUIDATING TRUST TO DOUBLE  
COUNTED CLAIMS**

17 **PLEASE TAKE NOTICE** that an Order Sustaining Twenty-Fourth Omnibus  
18 Objection of USACM Trust to Double Counted Claims [DE 7709] was entered on the 27<sup>th</sup>  
19 day of October, 2009, a true and correct copy of which is attached hereto as Exhibit A.

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24 <sup>1</sup> This bankruptcy case was closed on September 23, 2008.

25 <sup>2</sup> This bankruptcy case was closed on October 12, 2007.

26 <sup>3</sup> This bankruptcy case was closed on December 21, 2007.



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2 RESPECTFULLY SUBMITTED October 29, 2009.

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LEWIS AND ROCA LLP

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By /s/ John Hinderaker (#018024)  
Rob Charles  
John Hinderaker (pro hac vice)  
Marvin Ruth  
*Attorneys for USACM Liquidating Trust*

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9 Copy of the foregoing and pertinent  
10 portion of Exhibit A to the Order mailed  
11 on October 29, 2009 to all parties listed  
on Exhibit A to the Order.

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/s/ Leilani Lista  
Leilani Lista

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